

Finance and Administration Cabinet
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Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
April 2, 2009

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. Issue size and sale dates are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (E.D.T.)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
APRIL					
7-Apr-09	24,435,000	Pulaski County Schools Revenue Bonds Local/SFCC (BQ)	11:00 AM	*	RSA
8-Apr-09	2,640,000	Nicholas County Schools Refunding Bonds SFCC (BQ)	11:00 AM	*	RSA
8-Apr-09	7,660,000	Murray State University General Receipts Bonds, 2009 Series A (BQ)	12:00 PM	*	Morgan Keegan
8-Apr-09	925,000	Russell Independent Schools Refunding Revenue Bonds SFCC (BQ)	1:00 PM	*	RSA
9-Apr-09	20,000,000	City of Owensboro GO Bond Anticipation Notes, Series 2009 (BQ)	NEG	*	1st KY Securities
14-Apr-09	1,790,000	KISTA Equipment Lease Revenue Bonds (BQ)	11:00 AM	*	RSA
14-Apr-09	470,000	Estill County Schools Refunding Revenue Bonds SFCC (BQ)	12:00 PM	*	Hilliard Lyons
15-Apr-09	153,150,000	Turnpike Authority of KY Eco. Dev. Road Rev. Bonds 2009 Series A	NEG	Aa3/AA+/AA-	Goldman Sachs
15-Apr-09	15,575,000	Owen County Schools Revenue Bonds SFCC	11:00 AM	*	1st KY Securities
16-Apr-09	8,285,000	Nicholas County Schools Revenue Bonds SFCC (BQ)	11:00 AM	*	RSA
21-Apr-09	6,825,000	Hopkins County Schools ECB (Local) & Refunding Bonds (SFCC) (BQ)	11:00 AM	Aa3	Hilliard Lyons
22-Apr-09	7,670,000	Magoffin County Schools Revenue Bonds SFCC (BQ)	11:00 AM	*	1st KY Securities
23-Apr-09	515,000	Ohio County Schools Revenue Bonds SFCC (BQ)	11:00 AM	*	Hilliard Lyons
MAY					
26-May-09	30,000,000	Fayette County Schools Revenue Bonds SFCC (BQ)	11:00 AM	Aa3/AA-	Hilliard Lyons

Visible Supply: 279,940,000

- * Rating Applied For
- ** Rating Information Not Available
- *** Bonds to be Insured

Moody's/S&P/Fitch

(N) - Negotiated - Otherwise competitive

(BQ) - Bank Qualified

NR - Not Rated

§ Not to exceed amount

This calendar is only as current as the information provided by fiscal agents and underwriters. Please notify Rachael Putnam at Rachael.Putnam@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the next week's calendar must be made by 5:00 p.m. (EDT) on Thursday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/ourcabinet/caboff/OOC/ofm.htm>